

I(a) Statement showing Shareholding Pattern				
Scrip Code: 018105		NAME OF THE COMPANY: HERALD COMMERCE LTD		
Partly Paid Up Shares		No. Of Partly Paid up shares	As a % of Total No. of partly paid -up shares	As a % of Total No of shares of the Company
Held by Promoter & Promoter Group		Nil	Nil	Nil
Held by Public		Nil	Nil	Nil
Total		Nil	Nil	Nil
Outstanding convertible debentures		No. Of Outstanding securities	As a % of Total No. of outstanding securities	As a % of Total No of shares of the Company, assuming full conversion of the convertible securities
Held by Promoter & Promoter Group		Nil	Nil	Nil
Held by Public		Nil	Nil	Nil
Total		Nil	Nil	Nil
Warrants		No. Of Warrants	As a % of Total No. of warrants	As a % of Total No of shares of the Company, assuming full conversion of warrants
Held by Promoter & Promoter Group		Nil	Nil	Nil
Held by Public		Nil	Nil	Nil

Total				Nil	Nil	Nil			
Total Paid up capital of the company, assuming full conversion of warrants and convertible securities				Rs 208970400.00					
Scrip Code: 018105				Quarter ended 31.03.2011					
Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered		
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of Shares	As a percentage	
(A)	Shareholding of Promoter and Promoter Group								
1	Indian								
(a)	Individuals/Hindu Undivided Family	28	196520		0.94	0.94	NIL	NIL	
(b)	Central Government/State Government(s)	Nil					NIL	NIL	
(c)	Bodies Corporate	6	4035340	1014590	19.31	19.31	NIL	NIL	
(d)	Financial Institutions/Banks	Nil							
(e)	Any Other(specify)								

	Sub-Total (A)(1)	34	4231860	1014590	20.25	20.25	NIL	NIL
2	Foreign							
(a)	Individuals/Foreign	Nil					NIL	NIL
(b)	Bodies Corporate	Nil					NIL	NIL
(c)	Institutions	Nil					NIL	NIL
(d)	Any other (Specify)	Nil					NIL	NIL
	Sub-Total(A)(2)	Nil					NIL	NIL
	Total shareholding of Promoter and Promoter Group(A)= (A)(1)+(A)(2)	34	4231860	1014590	20.25	20.25	NIL	NIL
(B)	Public shareholding						NA	NA
1	Institutions						NA	NA
a)	Mutual Funds/UTI	0	0	0	0.00	0.00		
b)	Financial Institutions/Banks		0	0	0.00	0.00		
c)	Central Government/State Government(s)	0	0	0	0.00	0.00		
d)	Venture Capital Funds	Nil						

e)	Insurance Companies	0	0	0	0.00	0.00		
f)	Foreign Institutional Investors	Nil						
g)	Foreign Venture Capital Investors	Nil						
h)	Any Other (Specify)	Nil						
	Sub-Total(B)(1)	0	0	0				
2	Non-Institutions						NA	NA
a)	Bodies Corporate	147	13447089	11581239	64.35	64.35		
b)	Individuals-							
	i) Individual shareholders holding nominal share capital upto Rs. 1 lakh	878	1939160	1269238	9.28	9.28		
	ii) Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	53	1278931	757380	6.12	6.12		
c)	Any Other (Specify)							
	i) Non-resident Indians	0	0	0	0.00	0.00		
	ii) Foreign Nationals	0	0	0	0.00	0.00		
	iii) Trust				0.00	0.00		
	Sub-Total(B)(2)	1078	16665180	13607857	79.75	79.75		
	(B)=(B)(1)+(B)(2)	1078	16665180	13607857	79.75	79.75	NA	NA
	Total (A)+(B)	1112	20897040	14622447	100.00	100.00		
(C)	which Depository Receipts have been						NA	NA
	(1) Promoter & Promoter Group	-	-	-	-	-		
	(2) Public	-	-	-	-	-		
	Sub-Total(C)	-	-	-	-	-		

	GRAND TOTAL (A)+(B)+(C)	1112	20897040	14622447	100.00	100.00			
I(b)	Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group".								
	Sl.No.	Name of the shareholder		Number of Shares	Shares as a percentage of total number of shares(I.e. Grand Total (A)+(B)+(C)	Shares Pledged or otherwise encumbered			
						NUMBER	AS A PERCENTAGE	AS A % OF GRAND TOTAL (A) + (B) + (C) OF SUB-CLAUSE (I)(a)	
	1	Silicon Valley Infotech Ltd		3012740	14.4171	NIL	NIL	NIL	
	2	Sheetal Farms Limited		1005850	4.8134	NIL	NIL	NIL	
	3	Blue Chip India Ltd		10000	0.0479	NIL	NIL	NIL	
	4	Harakchand Investments Ltd		6750	0.0323	NIL	NIL	NIL	
	5	Sukumal Jain		55500	0.2656	NIL	NIL	NIL	
	6	Nirmal Kumar Jain		16100	0.0770	NIL	NIL	NIL	
	7	Mahabir Prasad Jain		14300	0.0684	NIL	NIL	NIL	
	8	Santra Kumari Jain		13500	0.0646	NIL	NIL	NIL	
	9	Taramani Jain		12000	0.0574	NIL	NIL	NIL	
	10	Tararani Jain		11450	0.0548	NIL	NIL	NIL	
	11	Hulash Chand Jain		9800	0.0469	NIL	NIL	NIL	
	12	Dinesh Kumar Jain		9600	0.0459	NIL	NIL	NIL	
	13	Taramani Jain		8000	0.0383	NIL	NIL	NIL	
	14	Hulash Chand Jain		7800	0.0373	NIL	NIL	NIL	
	15	Dinesh Kumar Jain		7700	0.0368	NIL	NIL	NIL	
	16	Tararani Jain		6850	0.0328	NIL	NIL	NIL	
	17	Santra Kumari Jain		6500	0.0311	NIL	NIL	NIL	
	18	Mahabir Prasad Jain		5700	0.0273	NIL	NIL	NIL	
	19	Nirmal Kumar Jain		3900	0.0187	NIL	NIL	NIL	
	20	Dinesh Kumar Jain		2700	0.0129	NIL	NIL	NIL	
	21	Hulash Chand Jain		2400	0.0115	NIL	NIL	NIL	

	22	Tararani Jain		1700	0.0081	NIL	NIL	NIL
	23	Surendra Kumar Jain		200	0.0010	NIL	NIL	NIL
	24	Raj Kumar Agarwal		100	0.0005	NIL	NIL	NIL
	25	Sushila Parasrampurua		100	0.0005	NIL	NIL	NIL
	26	Surendra Kumar Joshi		100	0.0005	NIL	NIL	NIL
	27	Rajendra Prasad Agarwal		100	0.0005	NIL	NIL	NIL
	28	Dilip Kumar Agarwal		100	0.0005	NIL	NIL	NIL
	29	Arun Kumar Agarwal		100	0.0005	NIL	NIL	NIL
	30	Bishambhar Lal Gupta		100	0.0005	NIL	NIL	NIL
	31	Rajendra Prasad Jain		100	0.0005	NIL	NIL	NIL
	32	Surendra Kumar Jain		20	0.0001	NIL	NIL	NIL
		TOTAL		4231860	20.2511			
I(c)	Statement showing shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares							
	Sl.No.	Name of the shareholder		Number of shares	Shares as a percentage of total number of shares(i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above).			
	1	Ricon Infrastructures Limited		4186414	20.034			
	2	Turnkey Infrastructures Limited		3034000	14.519			
	3	Bahubali Properties Limited		1415322	6.773			
	4	Thunder Traders Limited		755700	3.616			
	5	Srijan Vyapar Pvt. Ltd		465000	2.225			
	6	Raunak Infrastructures Limited		398400	1.906			
	7	Anugrah Traders Private Limited		304000	1.455			
	8	Nova Merchants Private Limited		222600	1.065			
	9	Coastal Ferrotech Limited		219300	1.049			
		TOTAL		11000736	52.6425			
I(d)	Statement showing details of locked-in shares							

Sr.No.	Name of the shareholder	Number of locked in shares	Locked in shares as a percentage of total number of shares(i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a)above).						
TOTAL									
II(a) Statement showing details of Depository Receipts(DRs)									
Sr.No.	Type of Outstanding DR(ADRs,GDRs,SDRs.etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares(i.e. Grand Total(A)+(B)+(C) indicated in Statement at para (1)(a) above).					
N.A									
TOTAL									
II(b) Statement showing Holding of Depository Receipts(DRs), where underlying shares are in excess of 1% of the total number of shares									

Sr.No.	Name of DR Holder	Type of outstanding DR (ADRd, DRRs, SDRs)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares(i.e. Grand Total(A)+(B)+(C) indicated in Statement at para (1)(a) above).				
1								
2								
Total								
				For Herald Commerce Ltd				
				Sd/-				
				Surendra Kumar Jain				
				(Managing Director)				