

I(a) Statement showing Shareholding Pattern				31.12.2011		
HERALD COMMERCE LTD						
Scrip Code: 018105						
Partly Paid Up Shares				No. Of Partly Paid up shares	As a % of Total No. of partly paid -up shares	As a % of Total No of shares of the Company
Held by Promoter & Promoter Group				Nil	Nil	Nil
Held by Public				Nil	Nil	Nil
Total				Nil	Nil	Nil
Outstanding convertible Securities				No. Of Outstanding securities	As a % of Total No. of outstanding Convertible securities	As a % of Total No of shares of the Company, assuming full conversion of the convertible securities
Held by Promoter & Promoter Group				Nil	Nil	Nil
Held by Public				Nil	Nil	Nil
Total				Nil	Nil	Nil
Warrants				No. Of Warrants	As a % of Total No. of warrants	As a % of Total No of shares of the Company, assuming full conversion of warrants
Held by Promoter & Promoter Group				Nil	Nil	Nil
Held by Public				Nil	Nil	Nil
Total				Nil	Nil	Nil
Total Paid up capital of the company, assuming full conversion of warrants and convertible securities				Rs 208970400	(20897040 shares of Rs 10/- each)	

Scrip Code: 018105			Quarter ended:		31.12.2011			
Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of Shares	As a percentage
(A)	Shareholding of Promoter and Promoter Group							
1	Indian							
(a)	Individuals/Hindu Undivided Family	1	220	220	0.0011	0.0011	NIL	NIL
(b)	Central Government/State Government(s)							
(c)	Bodies Corporate	4	4231640	1231640	20.2499	20.2499	NIL	NIL
(d)	Financial Institutions/Banks							
(e)	Any Other(specify)							
	Sub-Total (A)(1)	5	4231860	1231860	20.251	20.251	NIL	NIL

2	Foreign							
(a)	Individuals/Foreign	Nil					NIL	NIL
(b)	Bodies Corporate	Nil					NIL	NIL
(c)	Institutions	Nil					NIL	NIL
(d)	Any other (Specify)	Nil					NIL	NIL
	Sub-Total(A)(2)	Nil					NIL	NIL
	Total shareholding of Promoter and Promoter Group(A)= (A)(1)+(A)(2)	5	4231860	1231860	20.251	20.251	NIL	NIL
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/UTI							
(b)	Financial Institutions/Banks							
(c)	Central Government/State Government(s)							
(d)	Venture Capital Funds							
(e)	Insurance Companies							
(f)	Foreign Institutional Investors							
(g)	Foreign Venture Capital Investors							
(h)	Any Other (Specify)							
	Sub-Total(B)(1)			0				

2	Non-Institutions							
a)	Bodies Corporate	146	13452389	11586539	64.3746	64.3746		
b)	Individuals-							
	i) Individual shareholders holding nominal share capital upto Rs. 1 lakh	877	1933860	1260938	9.2542	9.2542		
	ii) Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	53	1278931	757380	6.1202	6.1202		
c)	Any Other (Specify)							
	i) Non-resident Indians							
	ii) Foreign Nationals							
	iii) Trust							
	Sub-Total(B)(2)	1076	16665180	13604857	79.7490	79.7490		
	(B)=(B)(1)+(B)(2)	1076	16665180	13604857	79.7490	79.7490		
	Total (A)+(B)	1081	20897040	14836717	100.00	100.00		
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
	(1) Promoter & Promoter Group	-	-	-	-	-		
	(2) Public	-	-	-	-	-		
	Sub-Total(C)	-	-	-	-	-		
	GRAND TOTAL (A)+(B)+(C)	1081	20897040	14836717	100.00	100.00		

I(d) Statement showing details of locked-in shares							
Sr.No.	Name of the shareholder	Number of locked in shares	Locked in shares as a percentage of total number of shares(i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a)above).				
		TOTAL					
II(a) Statement showing details of Depository Receipts(DRs)							
Sr.No.	Type of Outstanding DR(ADRs,GDRs ,SDRs.etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares(i.e. Grand Total(A)+(B)+(C) indicated in Statement at para (1)(a) above).			
	N.A						
		TOTAL					
II(b) Statement showing Holding of Depository Receipts(DRs), where underlying shares are in excess of 1% of the total number of shares							
Sr.No.	Name of DR Holder	Type of outstanding DR (ADRD, DRRs, SDRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares(i.e. Grand Total(A)+(B)+(C) indicated in Statement at para (1)(a) above).			
1							
2							
Total							
				For Herald Commerce Ltd			
				Surendra Kumar Jain (Managing Director)			