

## HERALD COMMERCE LIMITED

Regd. Office: 10 Princep Street, 2nd Floor, Kolkata - 700072

<b>I(a) Statement showing Shareholding Pattern for the quarter ended 31.12.2013</b>	
Scrip Code: CSE- 018105	Name of the Company : Herald Commerce Limited, Class of Security : Equity

Partly Paid Up Shares :	No. Of Partly Paid up shares	As a % of Total No. of partly paid - up shares	As a % of Total No of shares of the Company
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Held by Promoter & Promoter Group	Nil	Nil	Nil
Held by Public	Nil	Nil	Nil
<b>Total</b>	Nil	Nil	Nil

Outstanding convertible securities :	No. Of Outstanding securities	As a % of Total No. of outstanding convertible securities	As a % of Total No of shares of the Company, assuming full conversion of the convertible securities
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Held by Promoter & Promoter Group	Nil	Nil	Nil
Held by Public	Nil	Nil	Nil
<b>Total</b>	Nil	Nil	Nil

Warrants :	No. Of Warrants	As a % of Total No. of warrants	As a % of Total No of shares of the Company, assuming full conversion of warrants
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Held by Promoter & Promoter Group	Nil	Nil	Nil
Held by Public	Nil	Nil	Nil
<b>Total</b>	Nil	Nil	Nil

<p><b>Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities</b></p>	<p>Rs. 208970400    20897040 Equity shares of Re.10/- each</p>
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**Scrip Code: CSE- 018105** **Quarter ended: 31.12.2013**

Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of Shares	As a percentage of total number of shares
(i)	(ii)	(iii)	(iv)	(v)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV)*100
<b>(A) Shareholding of Promoter and Promoter Group</b>								
1	<b>Indian</b>							
(a)	Individuals/Hindu Undivided Family	1	220	220	0.0011	0.0011	NIL	NIL
(b)	Central Government/State							
(c)	Bodies Corporate	3	3229790	229790	15.4557	15.4557	NIL	NIL
(d)	Financial Institutions/Banks							
(e)	Any Other							
	<b>Sub-Total (A)(1)</b>	4	3230010	230010	15.4568	15.4568	NIL	NIL
2	<b>Foreign</b>							
(a)	Individuals(Non-Resident Individuals/Foreign)							
(b)	Bodies Corporate							
(c)	Institutions							
(d)	Qualified Foreign Investor							
(e)	Any other							
	<b>Sub-Total(A)(2)</b>							
	<b>Total shareholding of Promoter and Promoter Group(A)= (A)(1)+(A)(2)</b>	4	3230010	230010	15.4568	15.4568	NIL	NIL

<b>(B) Public shareholding</b>							
<b>1</b>	<b>Institutions</b>						
a)	Mutual Funds/UTI						
b)	Financial Institutions/Banks						
c)	Central Government/State						
d)	Venture Capital Funds						
e)	Insurance Companies						
f)	Foreign Institutional Investors						
g)	Foreign Venture Capital Investors						
h)	Qualified Foreign Investor						
i)	Any Other						
	<b>Sub-Total(B)(1)</b>						
<b>2</b>	<b>Non-Institutions</b>						
a)	Bodies Corporate	149	14457039	12591189	69.1822	69.1822	
b)	Individuals holding-						
	i)Individual shareholders holding nominal share capital upto Rs. 1 lakh	865	1931060	1254138	9.2408	9.2408	
	ii)Individual shareholders holding nominal share capital in excess of Rs. 1	53	1278931	757380	6.1202	6.1202	
c)	Qualified Foreign Investor						
d)	Any Other						
	<b>Sub-Total(B)(2)</b>	1067	17667030	14602707	84.5432	84.5432	
	<b>Total Public Shareholding (B)=(B)(1)+(B)(2)</b>	1067	17667030	14602707	84.5432	84.5432	
	<b>Total (A)+(B)</b>	<b>1071</b>	<b>20897040</b>	<b>14832717</b>	<b>100.0000</b>	<b>100.0000</b>	
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>						
	(1) Promoter & Promoter Group	-	-	-	-	-	
	(2) Public	-	-	-	-	-	
	<b>Sub-Total(C)</b>	-	-	-	-	-	
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>1071</b>	<b>20897040</b>	<b>14832717</b>	<b>100.00</b>	<b>100.00</b>	